

**Political Organization
Report of Contributions and Expenditures**

OMB No. 1545-1696

► See separate instructions.

A For the period beginning 01/01/2019 **and ending** 06/30/2019

B Check applicable box: ☒ Initial report ☐ Change of address ☐ Amended report ☐ Final report

1 Name of organization Patriot Legal Expense Fund Trust, LLC **Employer identification number** 82 - 4580188

2 Mailing address (P.O. box or number, street, and room or suite number)
c/o Red Curve Solutions 138 Conant Street, 2nd Floor

City or town, state, and ZIP code
Beverly, MA 01915

3 E-mail address of organization: Info@PatriotLegalFund.org **4 Date organization was formed:** 02/27/2018

5a Name of custodian of records Bradley T. Crate **5b Custodian's address** c/o Red Curve Solutions 138 Conant Street, 2nd Floor
Beverly, MA 01915

6a Name of contact person Nan Hayworth **6b Contact person's address** c/o Red Curve Solutions 138 Conant Street, 2nd Floor
Beverly, MA 01915

7 Business address of organization (if different from mailing address shown above). Number, street, and room or suite number
c/o Red Curve Solutions 138 Conant Street, 2nd Floor

City or town, state, and ZIP code
Beverly, MA 01915

8 Type of report (check only one box)

- ☐ First quarterly report (due by April 15)
☐ Second quarterly report (due by July 15)
☐ Third quarterly report (due by October 15)
☐ Year-end report (due by January 31)
☒ Mid-year report (Non-election year only-due by July 31)
- ☐ Monthly report for the month of:
(due by the 20th day following the month shown above, except the December report, which is due by January 31)
☐ Pre-election report (due by the 12th or 15th day before the election)
(1) Type of election:
(2) Date of election:
(3) For the state of:
☐ Post-general election report (due by the 30th day after general election)
(1) Date of election:
(2) For the state of:

9 Total amount of reported contributions (total from all attached Schedules A).....9. \$ 300

10 Total amount of reported expenditures (total from all attached Schedules B).....10. \$ 130879

Under penalties of perjury, I declare that I have examined this report, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

NAN HAYWORTH

07/31/2019

**Sign
Here**



Signature of authorized official



Date

| Schedule AItemized Contributions | | Schedule A |
|--|--------------------------------------|------------------------|
| Contributor's name, mailing address and ZIP code | Name of contributor's employer | |
| AGGREGATE BELOW THRESHOLD | N/A | |
| N/A | Contributor's occupation | Amount of contribution |
| N/A, MA 01915 - | N/A | \$ 300 |
| | Aggregate contributions year-to-date | Date of contribution |
| | \$ 300 | 06/30/2019 |

Schedule B Itemized Expenditures

Schedule B

Recipient's name, mailing address and ZIP codeTHREE ARBOR INSURANCE
421 OFFICE PARK DRIVE
BIRMINGHAM, AL 35223 -**Name of recipient's employer**

N/A

Recipients's occupation

N/A

Amount of Expenditure

\$ 29800

Date of expenditure

02/28/2019

Purpose of expenditure

INSURANCE

Recipient's name, mailing address and ZIP codeAGGREGATE BELOW THRESHOLD
N/A
N/A, MA 01915 -**Name of recipient's employer**

N/A

Recipients's occupation

N/A

Amount of Expenditure

\$ 552

Date of expenditure

06/30/2019

Purpose of expenditure

VARIOUS

Recipient's name, mailing address and ZIP codeDELOITTE FINANCIAL ADVISORY SERVICES
PO BOX 840728
DALLAS, TX 75284 -**Name of recipient's employer**

N/A

Recipients's occupation

N/A

Amount of Expenditure

\$ 100527

Date of expenditure

02/28/2019

Purpose of expenditure

RESEARCH CONSULTING